

**DUBLIN NORTH METROPOLITAN DISTRICT NOS. 2-3**

16022 Fox Mesa Court, Monument, CO 80132

And via Teleconference

Wednesday, April 6, 2022 at 1:30 p.m.

No. 2 Website: <https://dublinnorthmetrodistrict2.colorado.gov/>

No. 3 Website: <https://dublinnorthmetrodistrict3.colorado.gov/>

**NOTICE OF JOINT SPECIAL MEETING AND AGENDA**

**District No. 2**

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Kyle Geditz, President	Term to May 2023
Julie Michaud, Vice President/Assistant Secretary	Term to May 2022
Peter Michaud, Secretary/Treasurer	Term to May 2022
Kiana Geditz, Assistant Secretary	Term to May 2023
Robert Salamon, Assistant Secretary	Term to May 2022

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**District No. 3**

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Kyle Geditz, President	Term to May 2023
Julie Michaud, Vice President/Assistant Secretary	Term to May 2022
Peter Michaud, Secretary/Treasurer	Term to May 2022
Kiana Geditz, Assistant Secretary	Term to May 2023
Micah Haarbrink, Assistant Secretary	Term to May 2022

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Link:

<https://us06web.zoom.us/j/82917666142?pwd=anpBNm45MINRTm40d08wcTNhL0ZWUT09>

Meeting ID: 829 1766 6142

Passcode: 517245

Call-In Number: 1-720-707-2699

Call to Order/Declaration of Quorum

1. Director Conflict of Interest Disclosures
2. Approval of Agenda
3. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
4. Consent Agenda
  - a. Approval of Minutes from March 2, 2022 Regular Meeting (**enclosure**)
5. Legal Matters
6. Financial Matters
  - a. Consider Payment of Claims (**enclosure**)
7. Bond Matters
  - a. Consider Approval of Bond Fee Disclosure Letter with White Bear Ankele Tanaka and Waldron (**enclosure**)

- b. Consider approval of the issuance and refunding of general obligation indebtedness consisting of: (i) with respect to District No. 2, the its Series 2022A-1 Taxable (Convertible to Tax Exempt) and Series 2022A-2 Tax-Exempt Term Loans in an approximate principal amount of \$5,500,000, which amount is subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, which loans are to be incurred pursuant to a Loan Agreement between District No. 2 and Independent Bank (the “Lender”) for the purpose of refunding certain outstanding general obligation indebtedness of the Districts, and (ii) with respect to District No. 2 and District No. 3, the associated Amended and Restated Capital Pledge Agreement securing payment of such loans, between among the Districts and the Lender in an approximate principal amount of \$5,500,000, which amount is subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, and, in connection therewith, the Boards will consider resolutions: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

## 8. Adjourn