

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**DUBLIN NORTH METROPOLITAN DISTRICT NOS. 2-3
IN THE COUNTY OF EL PASO COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (the “**Boards**”) of Dublin North Metropolitan District Nos. 2 - 3 (the “**Districts**”), in the County of El Paso Colorado, will hold a special meeting on April 6, 2022 at 1:30 P.M. at 16022 Fox Mesa Court, Monument, Colorado and via teleconference with the information below:

Link:

<https://us06web.zoom.us/j/82917666142?pwd=anpBNm45MINRTm40d08wcTNhL0ZWUT09>

Meeting ID: 829 1766 6142

Passcode: 517245

Call-In Number: 1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Boards of the Districts intend to make a final determination to issue and refund general obligation indebtedness consisting of: (i) with respect to District No. 2, its Series 2022A-1 Taxable (Convertible to Tax Exempt) and Series 2022A-2 Tax-Exempt Loans in an approximate principal amount of \$5,500,000, which amount is subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, which loans are to be incurred pursuant to a Loan Agreement between District No. 2 and Independent Bank (the “Lender”) for the purpose of refunding certain outstanding general obligation indebtedness of the Districts, and (ii) with respect to District No. 2 and District No. 3, the associated Amended and Restated Capital Pledge Agreement securing payment of such loans, among the Districts and the Lender, in an approximate principal amount of \$5,500,000, which amount is subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, and, in connection therewith, the Boards will consider resolutions: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loan may be commenced more than thirty days after the authorization of such loan pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the Districts, and shall be posted at one public place within the Districts or on the Districts’ website not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS
DUBLIN NORTH METROPOLITAN DISTRICT NOS. 2 AND 3
IN THE COUNTY OF EL PASO, COLORADO**